



RKB GLOBAL LTD.

GOVT. RECOGNISED EXPORT HOUSE

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VIRAT S. SHAH

Corporate Office : 1st Floor, Sugar House, 93/95 Kazi Sayed Street, Masjid Station, Mumbai - 400 003. • Tel.: +91-22-6192 5555 / 56 • Mob.: +91-98210 55558
GST NO: 27AAGCR7416J1Z2 • CIN NO: U28100MH2013PLC251485

Regd. Office Plant : Plot No. 22, Village Zadkhair, Tal. Wada, Dist. Palghar.
Pin Code - 421 312. • GST NO: 27AAGCR7416J2Z1 • E-Mail: plant1@rkb.co.in

March 20, 2026

To,
The Listing Department
BSE Limited
P. J. Towers, Dalal Street, Fort
Mumbai - 400 001

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Sub: In-principle Approval for Initial Public Offer of RKB Global Limited of up to 1,46,20,000 equity shares of Face Value Rs. 10 each aggregating up to Rs. [●]

COMPLIANCE CERTIFICATE

(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)

I, Snehal Bhamare, Company Secretary and Compliance Officer appointed by RKB Global Limited, am aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and I certify that:

1. the Company has a Structured Digital Database in place
2. control exists as to who can access the SDD
3. all the UPSI disseminated in the previous quarter have been captured in the Database
4. the system has captured nature of UPSI along with date and time
5. the database has been maintained internally and an audit trail is maintained
6. the database is non-tamperable and has the capability to maintain the records for 8 years.

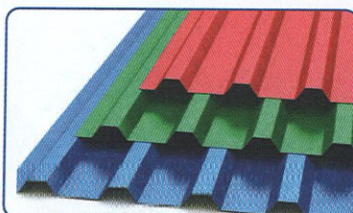
I also confirm that the Company was required to capture NIL number of events during the quarter ended and has captured NIL number of the said required events.



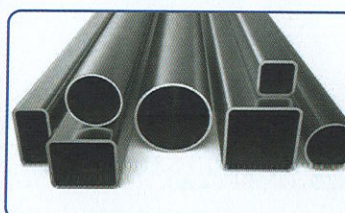
MANUFACTURING PRODUCTS



COLOUR COATED COILS



COLOUR COATED
ROOFING SHEETS



ERW MS PIPES AND
GP PIPES



SLITTING COILS

I would like to report that the following non-compliance(s) was observed in the previous quarter and the remedial action(s) taken along with timelines in this regard: NIL

For RKB Global Limited



Snehal Bhamare
Company Secretary and Compliance Officer

Date: March 20, 2026

Place: Mumbai